

# LEGACY

## DONOR SURVEY

We wish to recognize your gift intentions and give you the thanks you deserve. Please help us stay up to date by completing this quick survey for our Legacy Society records. The information you provide will help ensure that when **Seattle University** receives your estate gift, it will be used according to your wishes. We understand that life events may change your circumstances and this gift commitment can be modified at any time. The information you share on this survey will remain confidential.

**CREATE YOUR LEGACY: Build their future**

NAME		PHONE NUMBER	
ADDRESS	CITY	STATE	ZIP CODE
EMAIL			

- I/We qualify for **new** membership in Seattle University's Legacy Society.
- I am/We are **reconfirming** continued membership in Seattle University's Legacy Society.
- I am/we are interested in learning more about how I/we can help secure the future of Seattle University with a planned gift. Please contact me/us.

TYPE OF ESTATE GIFT <i>Check all that apply</i>	ESTIMATED GIFT VALUE	<i>Is this gift unrestricted or to be used for a specific endowed purpose?</i>
<input type="checkbox"/> Bequest in my/our will or trust		
<input type="checkbox"/> Beneficiary of my retirement account: IRA, 401(k) or 403(b)		
<input type="checkbox"/> Beneficiary of a life insurance policy		
<input type="checkbox"/> Charitable Remainder Trust		
<input type="checkbox"/> Charitable Gift Annuity		
<input type="checkbox"/> Other		

**AS A MEMBER OF SEATTLE UNIVERSITY'S LEGACY SOCIETY:**

- I/We give permission for my/our name to be included in the Legacy Honor Roll listings.
- I/We prefer to remain anonymous.

Please print my/our name(s) as follows: \_\_\_\_\_

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

**PLEASE TELL US YOUR SEATTLE UNIVERSITY STORY BY ANSWERING THE QUESTIONS ON THE BACK.**

# SEATTLE UNIVERSITY

**THANK YOU** for your important commitment to Seattle University's future. If you wish, please share some of the following information.

1. What is your favorite Seattle University memory?

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2. What impact has your Seattle University education had on you or your family?

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3. Why did you decide to include Seattle University in your estate plans?

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**Please return your survey in the envelope provided or mail to:**

Office of Gift Planning  
901 12th Avenue, ADAL  
PO Box 222000  
Seattle, WA 98122-1090